

貸款 / 交易額度申請表

只供內部使用 FOR INTERNAL USE ONLY

客戶名稱 Client Name :

客戶號碼 Account No. :

客戶申請：

建議批予客戶：

☐ 臨時信用限額 (即日) (港幣) \_\_\_\_\_

☐ 長期信用限額 (港幣) \_\_\_\_\_

☐ 貸款限額 (孖展限額) (港幣) \_\_\_\_\_

☐ 貸款利率為 \_\_\_\_\_ % p.a

☐ 其他 \_\_\_\_\_

原因： \_\_\_\_\_

簽署

客戶經紀： \_\_\_\_\_

日期： \_\_\_\_\_

風險監控部 / 負責人意見：

擬批予客戶：

臨時信用限額 ☐ 同意 ☐ 不同意 ☐ (建議) \_\_\_\_\_

長期信用限額 ☐ 同意 ☐ 不同意 ☐ (建議) \_\_\_\_\_

貸款限額 ☐ 同意 ☐ 不同意 ☐ (建議) \_\_\_\_\_

貸款利率為 ☐ 同意 ☐ 不同意 ☐ (建議) \_\_\_\_\_ % p.a

☐ 其他 \_\_\_\_\_

原因： \_\_\_\_\_

簽署

姓名： \_\_\_\_\_

日期： \_\_\_\_\_

董事意見：

擬批予客戶：

臨時信用限額 ☐ 同意 ☐ 不同意 ☐ (建議) \_\_\_\_\_

長期信用限額 ☐ 同意 ☐ 不同意 ☐ (建議) \_\_\_\_\_

貸款限額 ☐ 同意 ☐ 不同意 ☐ (建議) \_\_\_\_\_

貸款利率為 ☐ 同意 ☐ 不同意 ☐ (建議) \_\_\_\_\_ % p.a

☐ 其他 \_\_\_\_\_

原因： \_\_\_\_\_

簽署

姓名： \_\_\_\_\_

日期： \_\_\_\_\_

INPUT BY

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

CHECK BY

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Loan/Transaction Limit Application  
Form- FOR INTERNAL USE ONLY**

Customer Name :

Account No. :

**Client Application :**

Recommend granting to the customer :

☐ Temporary credit limit (today) ( HKD ) \_\_\_\_\_

☐ Long-term credit limit ( HKD ) \_\_\_\_\_

☐ Loan limit (Margin Limit) (HKD ) \_\_\_\_\_

☐ Loan interest rate is \_\_\_\_\_ % p.a

Signature \_\_\_\_\_

Others : \_\_\_\_\_

Reasons : \_\_\_\_\_

AE Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Risk Monitoring Department/Head 's Opinion :**

Intended to be granted to the customer :

Temporary credit limit ☐ Agree ☐ Disagree ☐

( Recommendation ) \_\_\_\_\_

Long-term credit limit ☐ Agree ☐ Disagree ☐

( Recommendation ) \_\_\_\_\_

Loan limit ☐ Agree ☐ Disagree ☐ ( Recommendation ) \_\_\_\_\_

Loan interest rate is ☐ Agree ☐ Disagree ☐

( Recommendation ) \_\_\_\_\_ % p.a

Signature \_\_\_\_\_

Others \_\_\_\_\_

Reasons : \_\_\_\_\_

Name : \_\_\_\_\_

Date : \_\_\_\_\_

**Board of Directors' Opinion :**

Intended to be granted to the customer :

Temporary credit limit ☐ Agree ☐ Disagree ☐

( Recommendation ) \_\_\_\_\_

Long-term credit limit ☐ Agree ☐ Disagree ☐

( Recommendation ) \_\_\_\_\_

Loan limit ☐ Agree ☐ Disagree ☐

( Recommendation ) \_\_\_\_\_

Loan interest rate is ☐ Agree ☐ Disagree ☐

( Recommendation ) \_\_\_\_\_ % p.a

Signature \_\_\_\_\_

Others \_\_\_\_\_

Reasons : \_\_\_\_\_

Name : \_\_\_\_\_

Date : \_\_\_\_\_

INPUT BY

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

CHECK BY

Signature: \_\_\_\_\_ Date: \_\_\_\_\_